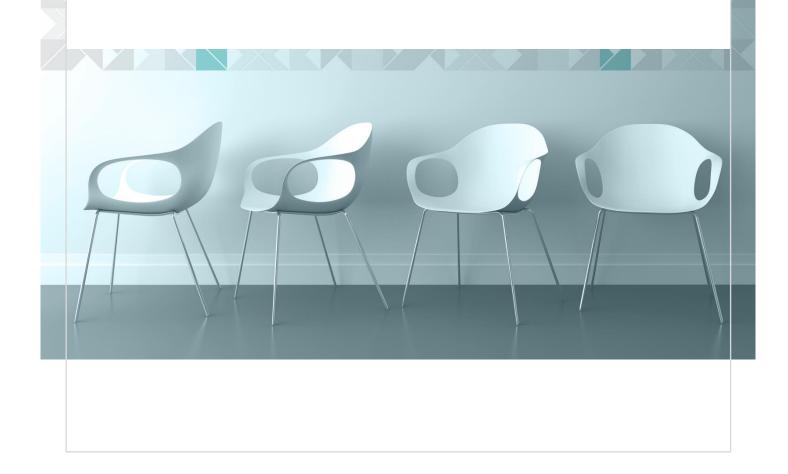
REPORT GUIDE 11.05.2018





Simple. Human. Smart.

#### GENERAL INFORMATION PXT SELECT<sup>™</sup> REPORTS QUICK REFERENCE GUIDE





### CONTENTS

General Information <u>The Selection Process</u> ... 3 <u>The Assessment</u> ... 3 <u>Performance Models</u> ... 4 <u>Percent Fit</u> ... 6 <u>Distortion</u> ... 7

#### **Selection Reports**

<u>Comprehensive Selection Report</u> ... 8 <u>Sales: Comprehensive Selection Report</u> ... 11 <u>Multiple Candidates Report</u> ... 13 <u>Multiple Positions Report</u> ... 15 <u>Performance Model Report</u> ... 17 <u>Leadership Report</u> ... 19

Participant Reports Individual's Feedback Report ... 21 Sales: Individual's Feedback Report ... 23 Individual's Graph Report ... 24

Onboarding/Development Reports <u>Coaching Report</u> ... 26 <u>Sales: Coaching Report</u> ... 28 <u>Manager-Employee Report</u> ...29 <u>Team Report</u> ... 31

#### Quick Reference Guide Thinking Style ... 33

<u>Behavioral Traits</u> ... 35 <u>Interests</u> ... 39



## GENERAL INFORMATION

### The Selection Process

Employee selection is the process of placing the right person in the right job by matching organization requirements with the skills and qualifications of candidates. There are many factors to consider when hiring a candidate, and there's a lot at stake. Hiring the wrong person for a job can mean a great deal of pain and hassle for all involved—from the organization to the hiring manager and team to the new employee. In contrast, hiring the right person can open up new opportunities and capabilities for an organization.



Because so much is at stake, many organizations take the selection process very seriously. Depending on the complexity of the position and organization requirements, selection practices may include recruiting, pre-screening, employment testing, selection interviews, drug tests, background checks, placement, and onboarding.

The PXT Select<sup>™</sup> assessment is based on over 20 years of research and can provide organizations with a fuller picture of candidates. It provides the hiring manager with insight into a candidate's cognitive abilities, behavioral traits, and interests, including tips about the candidate's potential job fit and relevant job-specific interview questions.

As beneficial as PXT Select is, however, **employers should never make hiring decisions based solely on selection assessment results**. While PXT Select helps fill in the gap between the resume and the interview, no tool can capture that picture completely. As with any other selection assessment, the PXT Select results should account for no more than one-third of a hiring decision. Organizations should also consider the information they gain from other parts of their selection process in choosing a candidate.

#### The Assessment

PXT Select is a multiple-choice, online assessment that measures the candidate's cognitive abilities, behavioral traits, and interests. To take the assessment, candidates receive an email invitation with a link that directs them to the online Assessment Center. Once there, they will be given instructions on how to proceed.

Most candidates set aside an hour to complete the assessment, though some people need more time while others require less. The candidate's comfort level with the questions and the adaptive nature of the assessment impact how long the assessment will take for each individual.

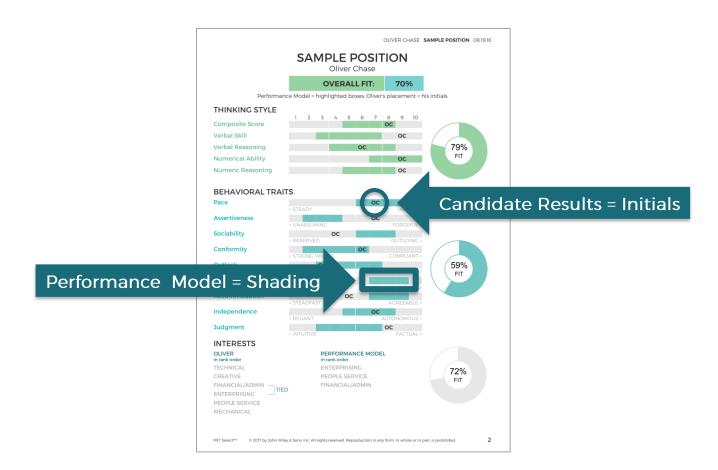
In order to maximize the assessment's precision with the fewest number of questions, the PXT Select assessment uses **adaptive testing** (AT). This means the system successively selects questions based on what it knows about the candidate from his or her previous responses. From the candidate's perspective, the difficulty of the exam tailors itself to his or her level of ability. No two candidates will have the exact same assessment experience.



#### Performance Models

A Performance Model is a snapshot of the preferred traits for a given job. It shows the position's ranges for each of the Thinking Style (cognitive abilities) and Behavioral Traits scales. For example, it will indicate whether the job calls for a more urgent pace or a steadier pace. When reviewing a candidate's PXT Select<sup>™</sup> assessment results, you will quickly be able to see whether the candidate falls within or outside the range.

The Performance Model also indicates how the candidate's interests line up with the position. The greater the degree of alignment between the individual's top three interests and the top three interests in the Performance Model, the higher the candidate's percent fit for the interests.



Essentially, the Performance Model puts a candidate's scores in context. Each candidate should be compared to the Performance Model that most closely corresponds to the position for which he or she is applying. PXT Select has an expanding library of Performance Models as well as the flexibility to let a user create a new Performance Model. Each Library Performance Model has been tested to ensure that it reflects the ranges of people who have been successful in that particular job.



To **build a Performance Model** for a specific position, there are three primary sources of data that may be used:

- Library Performance Models
- Job Analysis Surveys
- Concurrent Study

Some of the Performance Model building methods may be used alone, while others are only supporting methods, as noted in the descriptions below. Regardless of whether the method can be used alone, you have the option of combining it with the other methods. The objective is to use the best information you have available to create the strongest model for job fit.

Library Performance Models (Can be used alone or with other methods)

- The PXT Select<sup>™</sup> product includes a growing online library of Performance Models.
- Library models can be used as-is or as a basis for developing a customized model.
- The PXT Select Performance Model Library was developed in two ways: (1) by examining our own data set of tens of thousands of top and bottom performers to understand what traits are common to people who are successful in different positions, ; and (2) by using data about job requirements and successful performance from the U.S. Department of Labor's O\*Net database.
- Each Library Performance Model includes a description, which you can use to compare against the target position's job description before selecting the model.
- The Performance Model descriptions are generally aligned with those found in the U.S. government's online occupational directory.

Job Analysis Survey (Can only be used to support other methods)

- The Job Analysis Survey (JAS) allows you to tailor a Library Performance Model to fit an organization's unique requirements for a specific job. It includes questions about different job-related activities.
- A JAS is completed by one or more individuals who supervise the position and who are very familiar with what is required to perform successfully in that position.
- Once completed, the data from the JAS is combined with input from other sources, like a Library Performance Model or top-performer data, to build a new model.
- One or more Job Analysis Surveys may be used in this process.

**Concurrent Study** (Can be used alone or with other methods)

- The Concurrent Study approach allows you to use PXT Select assessment results from your organization's top performers in the position to build a Performance Model. We recommend using a minimum of 30 participants. The closer you are to 30 or more participants, the more reliable the Performance Model will be.
- Once the participants in your study have completed the assessment, you identify which of the individuals are the top performers. The system will then use this data to build a Performance Model.

As noted above, you may combine methods to create a Performance Model. For example, you could use a Library Performance Model with a JAS. Or, if you're interested in running a concurrent study but don't have 30 participants, you could compare your concurrent model to the corresponding Performance Model in the library and adjust accordingly. Whatever combination you choose, the objective is to use the best data you have on hand to create the model.

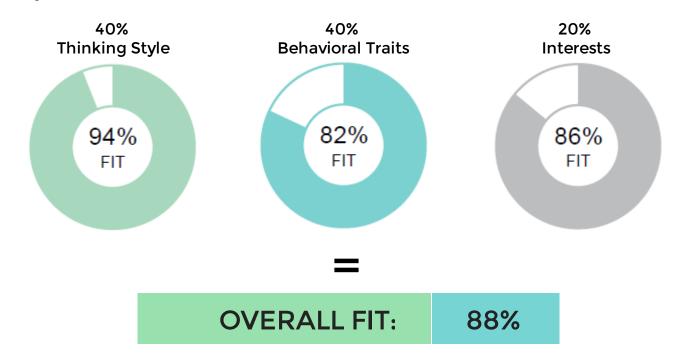


© 2017 John Wiley & Sons, Inc. All rights reserved.

### Percent Fit

The Overall Fit percentage indicates how well a candidate aligns with the position's Performance Model as a whole. The Overall Fit that is reported could range from 25 percent to 95 percent. Although the assessment calculates ranges from 1 percent to 100 percent, values below 25 percent and above 95 percent tend to be too extreme to be useful and don't really help predict greater or less success on the job.

The Overall Fit percentage is derived from the fit calculations for Thinking Style, Behavioral Traits, and Interests. The relative weighting of each section is as follows: 40 percent for Thinking Style, 40 percent for Behavioral Traits, and 20 percent for Interests.



Weighted:

Looking at a candidate's fit to the expectations of the job can help a hiring manager determine when more information may be required. For example, when a candidate is outside one of the desired ranges, the hiring manager may want to consider how soon the candidate will need to demonstrate proficiency in that particular area or what types of opportunities the position allows for the candidate to adapt and/or refine behavior. The hiring manager may also want to use the interview questions to gather more qualitative data from the candidate and see how the individual has learned to adapt in this area in the past.

Although Overall Fit is an important piece of information, it should never be used as the sole data point in deciding whether to hire someone. As noted earlier, we recommend the assessment results serve as no more than one-third of the overall decision to place a candidate.



#### Distortion

When taking the assessment, some candidates may answer in a way that is socially desirable or that makes them look better, rather than respond candidly and risk disapproval. In other words, they may "distort" their responses.

PXT Select<sup>™</sup> flags instances when it's possible that a candidate may not have been completely candid in responding to the assessment. Although it's useful to know whether distortion was likely, it cannot be detected with absolute certainty. Therefore, a report of "distortion" should never be treated as absolutely certain. Instead, the possibility of distortion is flagged so that the hiring manager can place extra emphasis on the interview to assess whether the candidate's experiences align with their assessment results.

A statement about distortion will appear in many of the PXT Select reports. If distortion *is* detected, the statement will look like the following example. If distortion is *not* detected, some reports (as noted in the lists below) will still explain what distortion is but state that it wasn't detected for the candidate.

#### Distortion was detected in this report. What does that mean?

Some candidates may answer in a way that is socially desirable or to make themselves look better, rather than respond candidly and risk disapproval. Based on her assessment results, there is a chance that **Sarah's answers may not have been candid**. Therefore, we recommend that you put additional weight on the interview process and use at least one interview question from each of the behavioral scales.

The following reports include a statement on Distortion whether or not it is flagged in a candidate's responses:

- Comprehensive Selection Report
- Sales: Comprehensive Selection Report
- Coaching Report
- Sales: Coaching Report

The following include a statement on Distortion **only** if it is flagged in a candidate's responses:

- Manager-Employee Report
- Multiple Candidates Report
- Multiple Positions Report

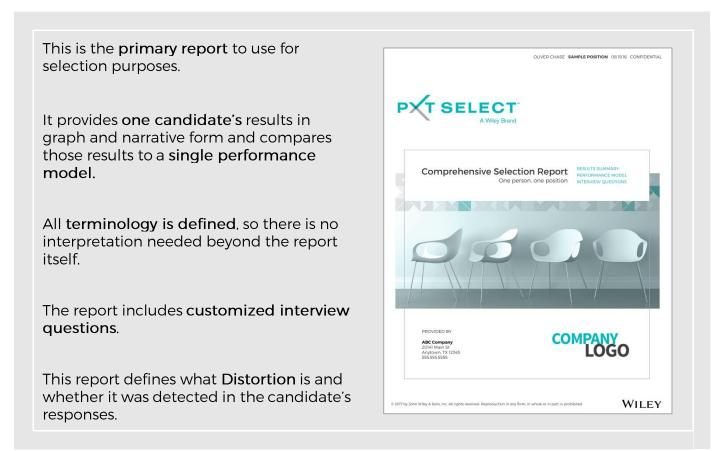
The following reports do not include a statement on Distortion:

- Individual's Feedback Report
- Sales: Individual's Feedback Report
- Individual's Graph Report
- Performance Model Report
- Team Report
- Leadership Report



## SELECTION REPORTS

#### **Comprehensive Selection Report**



The PXT Select<sup>™</sup> Comprehensive Selection Report is the primary report used for candidate selection. This report provides the most thorough view of the candidate data. The report is organized into three main parts: Results Summary, information about the Performance Model, and Interview Questions.

RESULTS SUMMARYPERFORMANCE MODELINTERVIEW QUESTIONSCandidate's results from the assessment compared to the Performance ModelRange of scores typical for success in the position, with scale and job fit interpretationSeries of personalized questions based on the performance Model	What's in this report?		
	Candidate's results from the assessment compared	Range of scores typical for success in the position, with scale and job fit	Series of personalized questions based on the candidate's fit to the

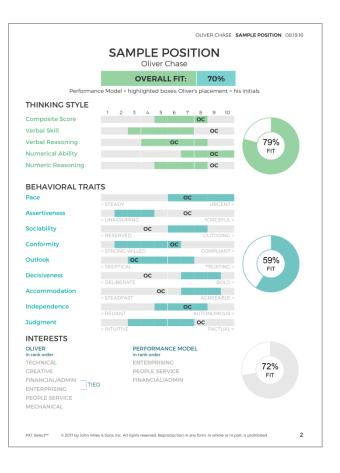
The image above appears on page 1 of the Comprehensive Selection Report



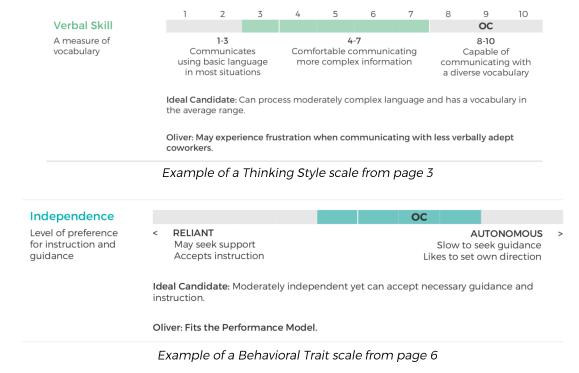
On page 2, you will find the assessment results summary, where you can see, at a glance, the Performance Model and how the candidate performed on the three sections of the assessment: Thinking Style, Behavioral Traits, and Interests.

For each section, there is a percent fit to tell you how well the candidate aligns to the Performance Model. There is also an Overall Fit percentage to help you see how the candidate fits the model as a whole.

In the Interests section, you will see two lists one for the candidate's interests and one for the Performance Model. PXT Select measures a total of six interests, and all six are shown in the candidate's list. The interests are ordered based on the candidate's responses to the assessment, with the highest scoring interest at the top of the list, and the lowest scoring interest at the bottom. You will also see an indication of any two-way or three-way ties, if they occur. In the Performance Model list, you will only see the top three interests for the position, in rank order from highest to lowest.



On pages 3-6, you will find a detailed explanation of the Thinking Style and Behavioral Traits Performance Model ranges. Each also provides statements about the ideal candidate and the participant. On page 7, you'll find more information on Interests.





© 2017 John Wiley & Sons, Inc. All rights reserved.

In addition, PXT Select<sup>™</sup> provides **Interview Questions** that are tailored to the candidate, based on the individual's assessment results and the Performance Model for the position, to make the interviewing process more effective. The Interview Questions have been reviewed and tested to help you get the best qualitative answers from candidates. For example, if the assessment has identified a candidate as highly assertive when the Performance Model calls for a diplomatic approach, the report provides questions to help you assess how well the candidate has adapted to be diplomatic in the past and to understand how the individual might make such adjustments in the new position.

On pages 8-12, you get a comprehensive list of Interview Questions. In addition to the personalized questions that take into account the candidate's fit to the Performance Model, you will see "listen for" tips about what to watch for in the candidate's response.

The questions are organized by the candidate's top three challenge areas (page 8) and top three strengths (page 9), based on the individual's fit to the Performance Model for each scale. Pages 10-12 include questions on all the remaining scales.

IN	TERVIEW QUESTIONS
	Oliver Chase & Recruiter
ALLENGE AREAS F	
	e Oliver's top challenge areas for this position. The selection is based on ment compared to the specific requirements for Recruiter.
Assertiveness	MORE FORCEFUL THAN PERFORMANCE MODEL
	ortable sticking up for his opinions and needs. ng he is to soften his level of assertiveness or defer to others when a
<ol> <li>When working with a t a good idea?</li> </ol>	eam, how do you get buy-in from your colleagues if you think you have
<ol><li>Describe a recent situa What was the result?</li></ol>	tion where you felt it was best to defer to others or not take action.
Decisiveness	MORE DELIBERATE THAN PERFORMANCE MODEL
responses.	e and make informed decisions, but is also capable of timely to make decisions more quickly when circumstances warrant it.
	you waited too long to make a decision. What were the consequences?
<ol> <li>Would you describe yo it would have been been</li> </ol>	ur decision-making style as bold or cautious? Give an example of when ter to take the opposite approach.
Verbal Skill	ABOVE PERFORMANCE MODEL
	h level and can easily understand complex instructions. h effort he uses to adjust his communication style to the needs of the
	rhen you realized a colleague didn't understand what you were saying. mmunicate your message more clearly?
	nere you had to explain a technical or complex subject to others. What nsure you adequately explained the key points?

Example of page 9 (varies based on candidate scores)



#### Sales: Comprehensive Selection Report

This is the **primary report** to use for selection purposes with a sales focus. CHASE \*\* SAMPLE SALES POSITION FOR PXT SELECT \*\* 03.22.17 It provides one candidate's results in graph and narrative form and compares those results to a single performance model. Sales: Comprehensive Selection Report All terminology is defined within a sales context. The report includes customized interview questions tailored to fit sales positions. It also includes eight Critical Sales COMPANY Practices derived directly from the LOGO behavioral scales. WILEY This report defines what **Distortion** is and whether it was detected in the candidate's responses.

The PXT Select<sup>™</sup> Sales: Comprehensive Selection Report is the primary report used for selection of sales positions. It differs from the Comprehensive Selection Report in that it includes a section on **Critical Sales Practices** and also incorporates sales-related language throughout the report. These differences are highlighted below, but make sure to reference Comprehensive Selection Report on page 8 for a full description of this actionable report.

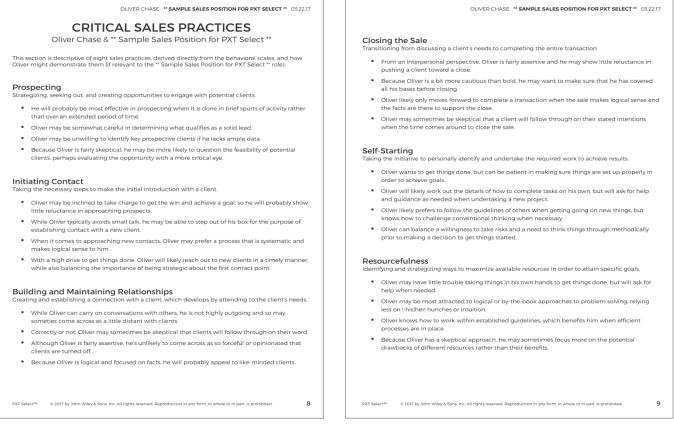
# What's in this report? RESULTS SUMMARY Candidate's results from the assessment compared to the Performance Model Candidate interpretation INTERVIEW QUESTIONS Series of personalized questions based on the candidate interpretation

The image above appears on page 1 of the Sales: Comprehensive Selection Report



© 2017 John Wiley & Sons, Inc. All rights reserved.

On pages 9-10, you will find the Critical Sales Practices. This section describes each practice which are derived from a combination of the behavioral scales, and describes how the participant may demonstrate each in a sales role.



Example of the Critical Sales Practices on pages 9-10.

The Sales version of the Comprehensive Selection Report uses sales-related language and context through the entire report. See here an example of sales-specific interview questions that were dynamically generated based on the participant's assessment results.

Assertiveness	FITS PERFORMANCE MODEL
→ Listen for: how s from action.	successfully he determines when to push forward and when to refrain
	experience where you had to be assertive with a client. How did you uch you needed to push to get what you needed?
	th a client who is highly forceful or demanding, what approach do you take ective working relationship with this person?

Example of an interview question from pages 11-15.



#### Multiple Candidates Report

This is the report to use to compare multiple candidates for one position. It compares the candidates' results in graph form and plots them all on a single **Multiple Candidates Report** Performance Model. The Thinking Style and Behavioral Traits scales are defined in the report, as are the three Interests relevant to the Performance Model. CON ABC Com If Distortion has been flagged in any of the candidates' results. it is indicated and defined in this report. WILEY

When you have multiple candidates to screen or interview for the same position, the Multiple Candidates Report is a helpful tool in the selection process. This report aggregates several candidates into one document and shows the fit percentages for each candidate against the same position's Performance Model. It reports on Thinking Style, Behavioral Traits, and Interests for all the candidates you choose to compare.

## What's in this report?CANDIDATE FITCOMPARISONEach candidate's results<br/>from the assessment<br/>compared to the<br/>Performance ModelCandidates' results for each<br/>scale are placed together<br/>for easy comparisonPERFORMANCE MODEL<br/>Range of scores on each<br/>scale typical for success in<br/>the position

The image above appears on page 1 of the Multiple Candidates Report

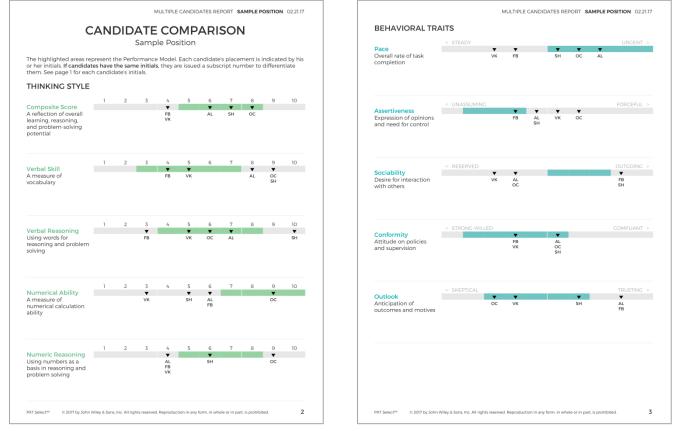


Page 1 will list all of the candidates included in the report ordered by highest Overall Fit score. If candidates have the same initials, they will be issued a subscript number.

If candidates have the same initials, they will be issued a subscript number to differentiate them.          Candidates       % Fit         ANDREW LANGLEY (AL)       77%         OLIVER CHASE (oc)       70%         FIA BYRD (FB)       66%         SAMAIRA HARI (SH)       65%         VICTOR KAPUR (VK)       54%
ANDREW LANGLEY (AL) 77% OLIVER CHASE (OC) 70% FIA BYRD (FB) 66% SAMAIRA HARI (SH) 65%
OLIVER CHASE (OC) 70% FIA BYRD (FB) 66% SAMAIRA HARI (SH) 65%

Example of list of candidates from Page 1

Pages 2-4 show the candidates' initials placed on each scale for easy comparison. Initials can stack so you have the ability to compare many candidates at once.



Example page 2 of Multiple Candidates Report

Example page 3 of Multiple Candidates Report

Page 5 shows the top three Interests associated with the Performance Model in descending order, along with definitions of each. If it is also a top Interest for one of the candidates, that candidate's initials will be listed to the right.

An explanation of **distortion** will also be mentioned on page 5 **only if it was detected** in any of the candidates' results.



#### **Multiple Positions Report**

This is the report to use to compare one candidate to several positions and is especially helpful when you are hiring for multiple positions. It shows the candidate's results in graph Multiple Positions Report form compared to each Performance Model chosen. The report is organized by fit, from the position with the highest Overall Fit score to that with the lowest. COM ABC Co If Distortion has been flagged in the candidate's results. it will be indicated and the report will include an appendix with an explanation of Distortion. WILEY

The report is useful for both selection and development. In selection, hiring managers can create a comparison to find the best position for a candidate in their database, even positions the candidate did not originally know about or apply for. When used for employee development purposes, the report shows how aligned an individual is to different positions in the organization that may be part of his or her career path. Managers can then use the report to help the employee prepare for future roles.

As long as a candidate or employee has taken the PXT Select<sup>™</sup> assessment in the past, the same data can be used to compare him or her to any position.

What's in this report?		
% FIT The candidate's Overall Fit for each of the positions, shown below	PERFORMANCE MODELS Range of scores typical for success in each position	CANDIDATE FIT Candidate's results from the assessment compared to the Performance Models

The image above appears on page 1 of the Multiple Positions Report



© 2017 John Wiley & Sons, Inc. All rights reserved.

Page 1 will list all of the positions included in the report, ordered from highest Overall Fit score to lowest.



Example of list of positions from page 1

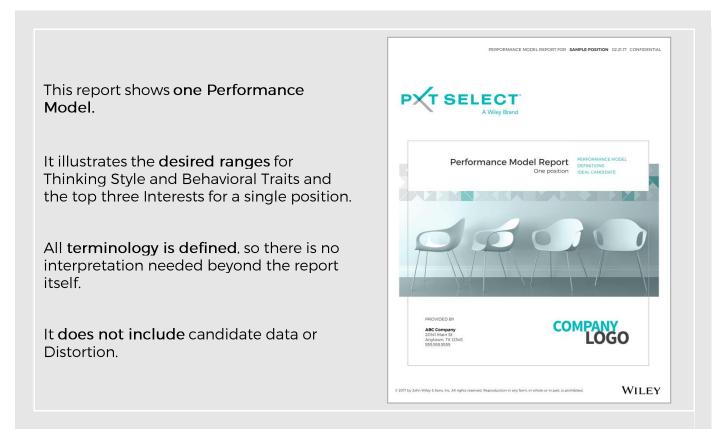
The following pages in the report show the Results Summary with the candidate's or employee's results plotted against the Performance Model for each of the listed positions.

	0	Oliver	ALIS <sup>-</sup> Chase	•	
	c	VERA	L FIT:	88%	
Performanc	e Model = high	lighted b	oxes; Oliver	's placement =	his initials
THINKING STYLE					
Composite Score	1 2 3	4 5	6 7	8 9 10 OC	
Verbal Skill				ос	
Verbal Reasoning			oc		95%
Numerical Ability				ос	FIT
Numeric Reasoning				oc	
-					
BEHAVIORAL TRAIT	S				
Pace			oc		
Assertiveness	< STEADY		oc	URGENT >	
	< UNASSUMING		00	FORCEFUL >	
Sociability	< RESERVED	OC			
Conformity			OC		
Outlook	< STRONG-WILL			COMPLIANT >	85%
	< SKEPTICAL			TRUSTING >	
Decisiveness		OC		BOLD >	
Accommodation		OC			
Independence	< STEADFAST		OC	AGREEABLE >	
	RELIANT			AUTONOMOUS >	
Judgment	< INTUITIVE			OC FACTUAL >	
TOP INTERESTS					
OLIVER			NCE MODE	iL.	
in rank order TECHNICAL		rank order			
CREATIVE		OPLE SEP	VICE		81% FIT
FINANCIAL/ADMIN	FI	NANCIAL/	ADMIN		FII
ENTERPRISING					
PEOPLE SERVICE MECHANICAL					

Example of Results Summary used on subsequent pages



#### Performance Model Report



This report features the Performance Model for a given position, outlining the position's desired range of scores. The report also provides insight into the meaning of each scale and loosely describes the ideal candidate for the role.

success in the position will be defined the ideal candidate for	What's in this report?		
	Range of scores typical for	Each of the styles and traits	IDEAL CANDIDATE A statement describing the ideal candidate for this position will appear for each style and trait

The image above appears on page 1 of the Performance Model Report

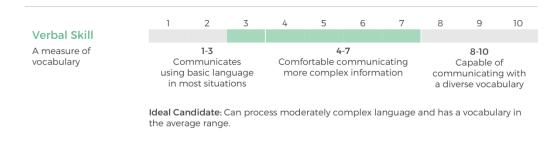


**Page 2** shows the desired range of scores for the Thinking Style and Behavioral Traits scales in graphic form. It also lists the top three Interests for the Performance Model in order, from left to right.

	ingricou iu	nges rep	resent	the Sam	ple Posi	tion Pe	formand	e Mode	н.	
THINKING STYL	E									
Composite Score	1	2	3	4	5	6	7	8	9	10
Verbal Skill										
Verbal Reasoning										
Numerical Ability										
Numeric Reasoning										
BEHAVIORAL T	RAITS									
Pace										RGENT
Assertiveness	STEAD									
Casishility	< UNASS								FOI	
Sociability									OUT	GOING
Conformity		S-WILLED	)							
Outlook										
Decisiveness	< SKEPTI	CAL							TR	USTING
Decisiveness	< DELIBE	RATE								BOLD
Accommodation									AGRE	EABLE
Independence										
Judgment	< RELIAN	т							AUTON	
Judgment	< INTUITI	VE							E/	ACTUAL
TOP INTERESTS										
1-ENTERPRISING		ESERVIO	F	3-FINA	NCIAL/A	ADMIN				

Example page 2 of Performance Model Report

On pages 3-6, you will find a detailed explanation of the Thinking Style and Behavioral Traits Performance Model ranges. Each also provides a statement about the ideal candidate for the position. On page 7, you'll find more information on Interests.



Example portion of page 3 of Performance Model Report



#### Leadership Report

This report is designed for selection, but may also be used for coaching or development purposes.

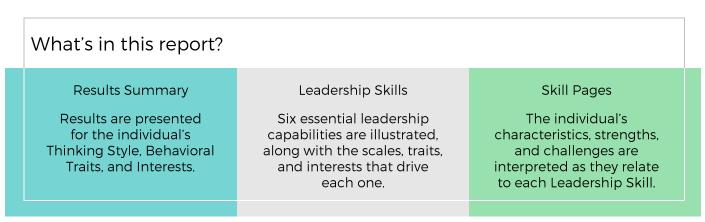
It provides one candidate's results presented in graph form and linked to narrative about their possible approach to six leadership skills commonly required of organizational leaders. Each of the six leadership skills are illustrated in relation to the candidates results.

The report includes a candidate's potential leadership strengths and challenges, as well as **customized questions** that can be used to interview the candidate or analyze their leadership potential.

It **does not include** a Performance Model or Distortion.

	OLIVER CHASE LEADERSHIP REPORT 052217 CONFIDENTIAL
Leade	rship Report One person EEALERSHIP SHILLS
PRCVIDED BY <b>The Conserve</b> 25 Main 58, 5 Julie 500 Wateo, 17 <i>4</i> 7(10) (254) 721-1633	Graphic Goes Here
XP ur John W. sy & Sons, Inc. Al Highta reserved, Reproducijen in an	where in white or in part is praticular. WILEY

This report is designed to shed light on a candidate's leadership potential and provide insight into how the individual might confront the complexities of a leadership role. It helps hiring managers understand how a candidate leads by providing insight into how an individual's cognitive and behavioral traits and interests can affect their potential as a leader. In addition to selection, this report can also be used in a coaching or development context.



The image above appears on page 1 of the Leadership Report



As with most PXT Select<sup>™</sup> reports, on page 2, you will find the results summary where you can see, at a glance, how the candidate scored on the three sections of the assessment: Thinking Style, Behavioral Traits, and Interests.

Page 3 outlines the six Leadership Skills that are commonly required of organizational leaders, and the three attributes or interests used to inform the narrative around that skill.

OUVER CHASE LEADERSHIP REPORT 03.22.17	OLIVER CHASE LEADERSHIP REPORT 032217
CREATING A VISION	DIGGING A LITTLE DEEPER CREATING A VISION
the future. They think big and redefine the boundaries of what's possible for their team, their organization, and their industry.	CREATINC A VISION BEHAVIORAL TRAIT
CREATING A VISION IS BASED ON:	Creative INTEREST
Decisiveness         OC           Use of speed and caution to make decisions         < DELIBERATE         BOLD >	POTENTIAL STRENGTHS POTENTIAL CHALLENCES
Judgment         OC           Basis for forming opinions         INTUITIVE           and making decisions         FACTUAL>	<ul> <li>Probably considers different possibilities and their potential consequences when generating ideas</li> <li>Tends to base ideas on objective assessments of current circumstances without being</li> <li>Caulo sometimes favor new ideas because</li> </ul>
Creative TECHNICAL Suggests the engoment of imaginative and anistic sct vites ENTERPRISING TIED PEOPLE SERVICE	oistracted by emotion     • Could sometimes layor new local because     of their novely rather than considering their     actual viability
MECHANICAL	QUESTIONS TO ASK OLIVER
OLIVER IN ACTION	Describe a time when you strongly favored a course of action for your team that others disagreed with or felt was risky. How did you proceed, and what was the consequence? Listen for a willingness to assume responsibility for risk taking without relying on others' opinions when appropriate.
When envisioning new extensions for his seame or again/action. Oliver tends to consider a variety of different options before making a decision, and orobably orefers to consult with others in many cases. He probably generates ideas that reflect only the concrete facts of the situation and may not consider possibilities that seem to be based on inpution or hunches. Additionally, O iver may find certain aspects of the creative process inherency revealing and may enjoy producing innovative concepts.	In leacership situations, what role does intuition play in your decision making? Have you ever neeced to simply trust your gut in situations where not all facts were available? Listen for: the ability to trust his instincts and make intuitive leaps, even if he typically prefers a logic- based approach.
Find out more $ ightarrow$	When working to develop solutions or offerings how do you balance innexation with practicality? Are there times when too much creativity can cause problems? Listen for an understanding of when existing tools or methods would be preferable to innovation.
PK: Select* © 2019 by John Wiley & Bons. Inc. All rights reserved. Reproduction in any form. In whole or in part, is brokibited.	PRT Select* 0 200 by Som Wiky's Soms The All rights reserved. Preproduction in any form in whole or in earch prohibited. 5

Example page 4 of the Leadership Report

Example page 5 of the Leadership Report

Beginning on page 4, there are two pages dedicated to each of the six Leadership Skills. The top of the first page defines the skill itself. The three personal attributes are then outlined to include the candidate's assessment results as they relate to each Leadership Skill. At the bottom of the first page, a brief summary provides insight into the candidate's leadership approach related to each corresponding Leadership Skill.

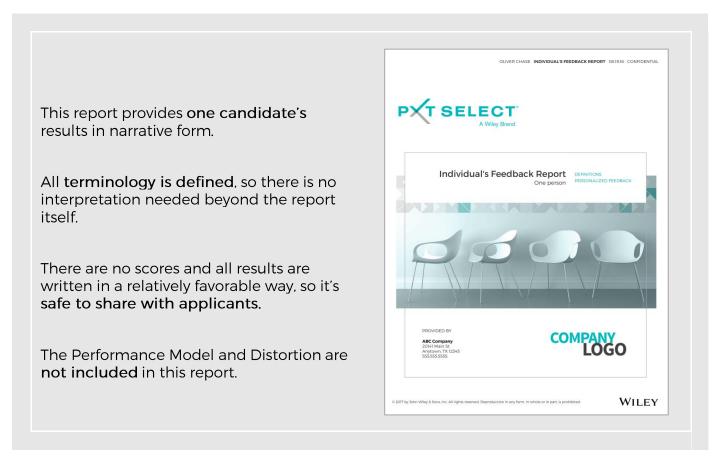
The top of the second page visually shows the personal attributes that correspond to each Leadership Skill. Then, it highlights the candidate's potential strengths and challenges regarding the skill and gives three questions to ask the candidate (or to use when thinking about the candidate's potential fit to the role).

Page 16 gives a summary for how to use the report for selection or coaching and development. It includes some questions to think about and some writing space for your thoughts.

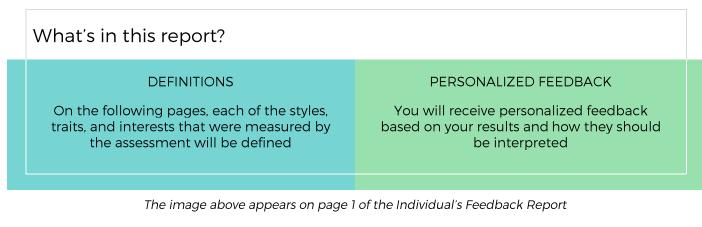


## PARTICIPANT REPORTS

#### Individual's Feedback Report



The Individual's Feedback Report gives feedback directly to the candidate in narrative form. It does not provide the candidate's scores, nor does it make a comparison of the candidate against the Performance Model. Instead, it explains what the assessment measures and then provides an interpretation of the results in a written format, describing Thinking Style, Behavioral Traits, and Interests. This report is often shared with the candidate or given to the new employee during the onboarding process.





© 2017 John Wiley & Sons, Inc. All rights reserved.

Pages 2-5 give definitions of each scale along with narrative feedback based on the candidate's results. Page 6 shows the candidate's order of Interests, with detailed definitions of each.

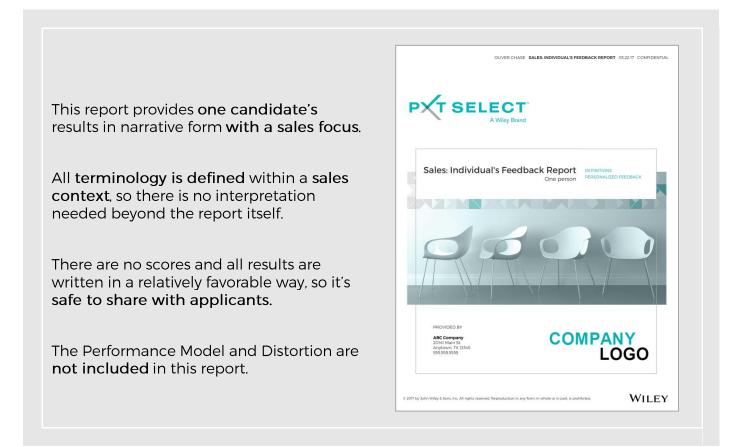
INTERESTS
The assessment you took measured six possible interests. They are listed below, along with definitions. from the area in which you expressed the most interest to the one in which you expressed the least (any ties are noted).
PXT Select <sup>are</sup> © 2017 by John Wiley & Sons, Inc. All rights reserved. Reproduction in any form, in whole or in part, is prohibited. <b>6</b>

Example page 2 of Individual's Feedback Report

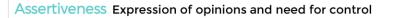
Example page 6 of Individual's Feedback Report



#### Sales: Individual's Feedback Report



The PXT Select<sup>™</sup> Sales: Individual's Feedback Report gives feedback directly to the candidate in narrative form. Unlike the other Individual's Feedback Report, it uses sales-related language throughout the report. However, the rest of the report remains the same, so you should reference the Individual's Feedback Report on page 19 of the Report Guide to get a complete understanding of this report.



- You have a preference for making the hard decisions and determining sales outcomes.
- You can be highly motivated when you are held accountable for meeting sales goals.
- You can close sales with confidence, enforce company policies, and sell with authority.
- You express a strong need to be the leader on a sales team.

Example of sales-related language in the Individual's Feedback Report



#### Individual's Graph Report

This report provides <b>one candidate's</b> results in graph form. The Performance Model and Distortion are <b>not included</b> in this report.	<text></text>
not included in this report.	PROVINCED BY         MACROMONY         Machineria         SSSSSSSS

The Individual's Graph report shows a participant's placement on the Thinking Style and Behavioral Traits scales, as well as an ordered list of his or her Interests, giving a visual representation of the individual's results.

As with the Individual's Feedback Report, you can choose to provide this report during selection or only distribute it as part of onboarding. However, unlike the Individual's Feedback Report, the Individual's Graph does not provide guidance for interpreting the results. Therefore, when you share the Individual's Graph with the candidate or employee, you should be prepared to debrief the results with him or her, in order to answer questions or correct potential misunderstandings.

What's in this report?		
RESULTS SUMMARY Your results are illustrated on a scale for Thinking Style, a continua for Behavioral Traits, and a ranked-order list for Interests	DEFINITIONS Each of the styles, traits, and interests will be defined on the page following the Results Summary	

The image above appears on page 1 of the Individual's Graph Report



© 2017 John Wiley & Sons, Inc. All rights reserved.

As shown below, **page 2** provides the participant's scores, but does not include the Performance Model or a narrative interpretation of the individual's results. **Page 3** gives short definitions of the scales to explain what the assessment is measuring.

				OLIVER C	HASE IND	IVIDUAL'S CRAPH 08.19.16	OLIVER CHASE INDIVIDUAL'S GRAPH
	Res	ults	Sum	mar	у		DEFINITIONS
THINKING STYLE							THINKING STYLE
Composite Score Verbal Skill Verbal Reasoning Numerical Ability Numeric Reasoning	1 2 3		4 !	5 6 Yo		8 9 10 You You You You	Composite Score A reflection of overall learning, reasoning, and problem-solving potentia Verbal Skill A measure of vocabulary Verbal Reasoning. Using words for reasoning and problem solving
BEHAVIORAL TR	AITS						Numerical Ability A measure of numerical calculation ability
Pace					You		Numeric Reasoning Using numbers as a basis in reasoning and problem solving BEHAVIORAL TRAITS
Assertiveness	< UNASSUMING				You	FORCEFUL >	Pace Overall rate of task completion
ociability Conformity			You	Yo		OUTGOING >	Assertiveness Expression of opinions and need for control
< STRONG-WILLED Outlook You				10	u	COMPLIANT >	Sociability Desire for interaction with others Conformity Attitude on policies and supervision
< SKEPTICAL  Contemporate  Con						TRUSTING > BOLD >	Outlook Anticipation of outcomes and motives
ccommodation			Ye	ou			Decisiveness Use of speed and caution to make decisions
dependence					You	AUTONOMOUS >	Accommodation Inclination to tend to others' needs and ideas Independence Level of preference for instruction and guidance
udgment	< INTUITIVE					You FACTUAL >	Judgment Basis for forming opinions and making decisions
	F INTERESTS						INTERESTS
he assessment you too owest-scoring interest.						w from your highest- to	Enterprising Suggests the enjoyment of leadership, presenting ideas, and persuading other
TECHNICAL CREATIVE							Financial/Admin Suggests the enjoyment of working with numbers, organizing informatis office routines such as record-keeping and completing paperwork People Service Suggests the enjoyment of collaboration, compromise, and helping others
ENTERPRISING	TIED						Technical Suggests the enjoyment of learning technical material interpreting complex information, and solving abstract problems
MECHANICAL							Mechanical Suggests the enjoyment of building and repairing things and working with machinery or tools
							Creative Suggests the enjoyment of imaginative and artistic activities

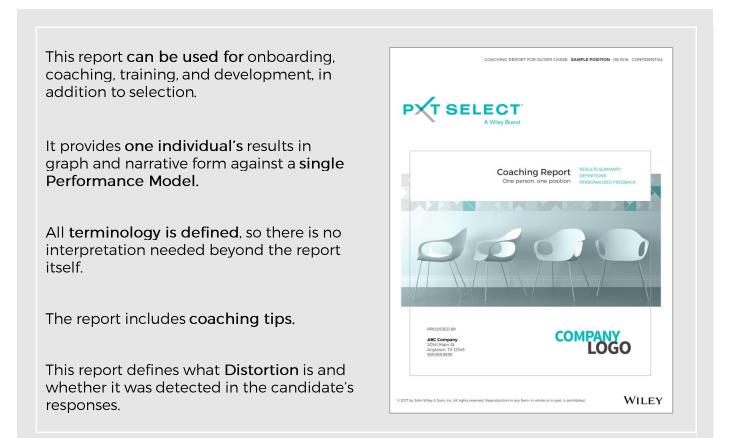
Example page 2 of Individual's Graph Report

Example page 3 of Individual's Graph Report



## ONBOARDING/DEVELOPMENT REPORTS

#### **Coaching Report**



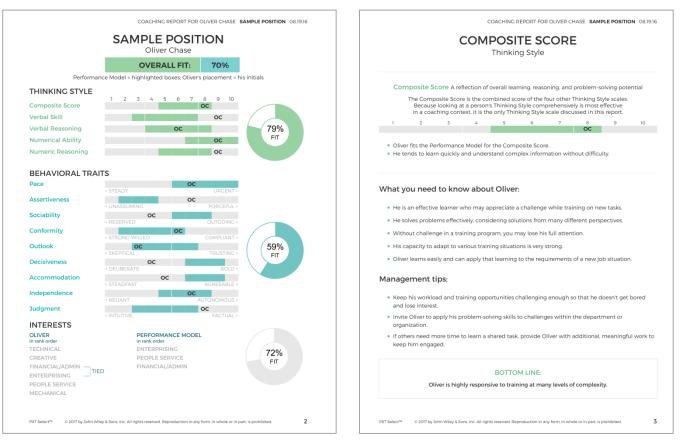
The Coaching Report contains an individual's assessment results as well as coaching tips about how he or she may approach different aspects of the position. The report can be used as part of the selection process, but it is often used for onboarding, coaching, training, and development.

RESULTS SUMMARY     DEFINITIONS     PERSONALIZED FEEDBACK       Assessment results are     Thinking Style and     You will receive feedback	What's in this report?		
compared to the Performance Model, which shows the range of scores typical for success in the positionsBehavioral Traits will be defined on the pages following the results summarypersonalized for the individual based on the results and how they should be interpreted	Assessment results are compared to the Performance Model, which shows the range of scores typical for success	Thinking Style and Behavioral Traits will be defined on the pages following the results	You will receive feedback personalized for the individual based on the results and how they

The image above appears on page 1 of the Coaching Report



As with most PXT Select<sup>™</sup> reports, on page 2, you will find the results summary where you can see, at a glance, the Performance Model and how the candidate scored on the three sections of the assessment: Thinking Style, Behavioral Traits, and Interests.



Example page 2 of the Coaching Report

Example page 3 of the Coaching Report

**Beginning on page 3**, you can find detailed narrative feedback on each of the scales that highlights how the individual may be inclined to approach the role and where he or she could benefit from coaching. Since the Composite Score is the combined score of the four other Thinking Style scales, it is the only Thinking Style scale featured in this report.

For each scale, there is "Bottom Line" advice about the person's results on the scale. These statements zero in on a critical behavior that might make the greatest difference in the individual's job performance as it relates to that scale.

Interests are discussed on page 13. This section also includes a "Bottom Line" statement.

With the Coaching Report, a manager can coach a new employee up to his or her full potential or help current employees identify their challenges and improve their job performance.

Overall, the Coaching Report helps managers accelerate and maximize the performance of their employees.



#### Sales: Coaching Report

This report <b>can be used for</b> onboarding, coaching, training, and development, in addition to selection for a <b>sales-related</b> position.	
It provides <b>one individual's</b> results in graph and narrative form against a <b>single</b> <b>Performance Model</b> .	Sales: Coaching Report One person, one position PERSONALIZED FEEDRACK
All <b>terminology is defined</b> within a <b>sales context</b> , so there is no interpretation needed beyond the report itself.	
The report includes sales-related coaching tips.	PROVIDED BY ABC company Anytown TX 1285 553555555
This report defines what <b>Distortion</b> is and whether it was detected in the candidate's responses.	© 2077 by John Willey & Sons, Inc. All rights reserved. Beproduction in any form, in whole or in part, is prohibited.

The PXT Select<sup>™</sup> Sales: Coaching Report contains an individual's assessment results as well as coaching tips about how he or she may approach different aspects of a sales position. It uses sales-related language throughout the report. However, the rest of the report remains the same, so you should reference the Coaching Report on page 24 of this Report Guide to get a complete understanding of the Sales: Coaching Report.

#### What you need to know about Oliver:

- He typically acts with a sense of urgency under routine sales conditions.
- He generally prefers to work at a slightly hurried pace.
- Usually, Oliver starts sales assignments in a timely manner.
- Most likely, he prefers to avoid sedentary or repetitive work.
- He may seek to implement new ideas with urgency.

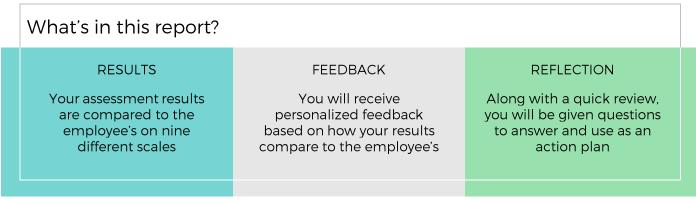
Example of sales-related language in the Coaching Report



#### Manager-Employee Report

UISE BAXTED & OLIVER CHASE 02 2117 CONFL This report can be used for onboarding, coaching, and relationship building, in addition to selection. SELECT It compares the individual's results to the Manager-Employee Report manager's in graph and narrative form. Feedback is written to the manager. Results focus solely on Behavioral Traits, which are defined in the report. ABC Com If Distortion has been flagged in the candidate's results, it is indicated and defined in this report. WILEY

The Manager-Employee Report compares an individual's results on the Behavioral Traits scales with those of a manager. It helps build an understanding of how the manager approaches the job of supervising others and how an employee prefers to be managed, allowing the manager and employee to build a more effective relationship. The report is frequently used as an onboarding or coaching tool to help the manager and employee work more effectively together. Managers often use this to start off on the right foot with new employees or to improve their relationship with individuals they are already managing.



The image above appears on page 1 of the Manager-Employee Report



The report includes a summary on page 2 that is different from the typical results summary. The first difference is that it only includes the Behavioral Traits scales. Second, it also places the manager on each scale, along with the employee or candidate,

		LOUISE BAXTER & OLIVER CHASE 02.21.17	LOUISE BAXTER & OLIVER CHASE 0221
	RESULTS SUMM Louise Baxter and Oliver		PACE
top row labeled with "Yo	results are shown on the nine behavioral nu," and Oliver Chase's score is on the bot re is provided on the subsequent pages o	tom labeled with his initials. Further	Pace Overall rate of task completion
Pace Overall rate of task completion	< STEADY	OC URGENT >	<steady th="" urgent<=""></steady>
ssertiveness xpression of opinions nd need for control	< UNASSUMING	OC FORCEFUL >	Working Together You tend to have a somewhat steady pace while Oliver Chase performs at a rather urgent pace. He likely prefers to work briskly and have a continual workflow and fairly pressing deadlines. He may even enjoy juggling multiple projects at a time. However, you may believe in maintaining a fairly relaxed
ociability lesire for interaction with thers	You CC < RESERVED	OUTCOINC >	environment free from unjustified urgency and chaos. If projects are too slow and he is not particularly challenged, he may ultimately disengage.
Conformity attitude on policies and	You	OC	YOUR TENDENCIES: OLIVER'S TENDENCIES:
Dutlook nticipation of outcomes nd motives	< STRONG-WILLED	COMPLIANT > You TRUSTING >	<ul> <li>You tend to prefer a steady pace that lets you be productive without feeling rushed.</li> <li>You may spend some time thinking through your tasks and projects before starting.</li> <li>You can mostly likely pick up the pace when necessary.</li> <li>He prefers to work at a somewhat brick pace, but will slow down when more care is required.</li> <li>He prefers to work at a somewhat brick pace, but will slow down when more care is required.</li> <li>He is comfortable acting with a sense of urgency.</li> <li>He may dislike work that is too repetitive.</li> </ul>
ecisiveness se of speed and caution o make decisions	< DELIBERATE	You BOLD >	Consider This
accommodation aclination to tend to thers' needs and ideas	<pre>You OC &lt; STEADFAST</pre>	AGREEABLE >	Provide Oliver Chase with sufficient variety in his tasks, and remind him to slow down when more care is required.
ndependence evel of preference for nstruction and guidance	< RELIANT	You OC AUTONOMOUS>	
ludgment Basis for forming opinions and making decisions	< INTUITIVE	You OC FACTUAL >	
XT Select™ © 2017 by John \	Wiley & Sons, Inc. All rights reserved. Reproduction in any	form, in whole or in part, is prohibited.	PXT Select** © 2017 by John Wiley & Sons, Inc. All rights reserved. Reproduction in any form, in whole or in part, is prohibited.

Example page 2 of the Manager-Employee Report

Example page 3 of the Manager-Employee Report

On pages 3 to 11, you will find a full page narrative for each Behavioral Trait scale, including an explanation of both the manager's and the employee's tendencies and a tip, or idea, for working with the employee more effectively.

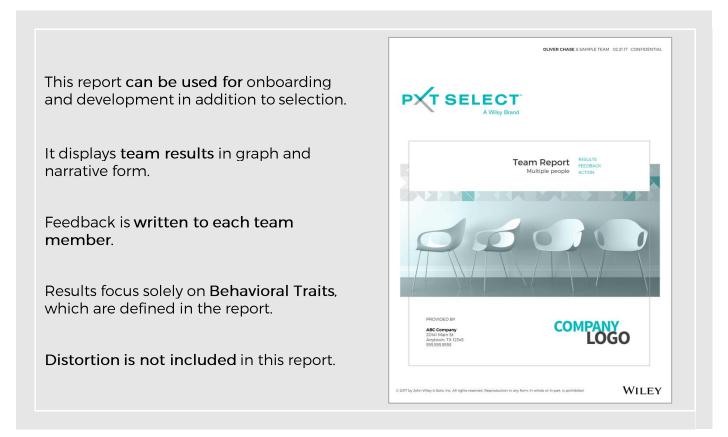
The report also includes a **Summary and Reflection** worksheet on **page 12**. It provides questions to help the manager and employee apply what they've learned about each other.

SCALE	REFLECTION
PACE You're somewhat steady. He is somewhat urgent.	How do your differences in pace affect your ability to work together effectively?
ASSERTIVENESS You're somewhat unassuming. He is somewhat forceful.	What impact does his somewhat forceful nature have on your relationship?

Example portion of page 12 of the Manager-Employee Report

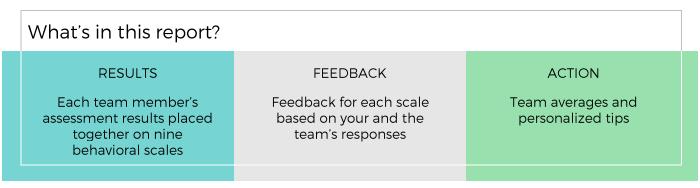


#### Team Report



The Team Report can help team leaders and team members address the group's dynamics in a constructive way. It consists of multiple employees' results on the Behavioral Traits scales, as well as narrative feedback about what those results may mean for a team. It is designed so that each team member can receive a personalized report, with the feedback written to him or her, rather than a single team report where the narrative is written solely to the manager.

The report is sometimes used in the selection process to see how a new employee might affect team dynamics, but it's more often used for onboarding or development, to help the members of a team understand their similarities and differences.



The image above appears on page 1 of the Team Report



The summary on **page 2** is an at-a-glance view of the distribution of team members along each behavioral scale, which can provide some insight into the culture of the team.

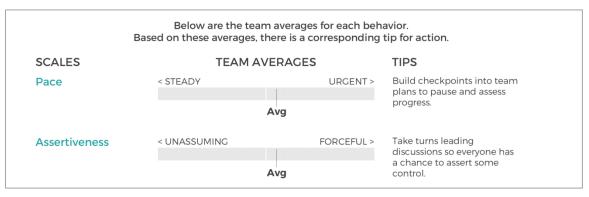
				OLIV	ER CHASE	E & SAMP	LE TEAM 02.21.17	OLIVER CHASE & SAMPLE TEAM 00
	RESU Olive		Sample		Y			PACE
Your team's results for the indicate how many peo is labeled with "you" (you explanation along with	ple from your tear u are included in t	m fall on t the numb	that point per). The su	of the con ubsequent	inuum, a	and your	placement	Pace Overall rate of task completion TEADY URCENT
Pace Overall rate of task completion	< STEADY	1	1		2 You	2	URGENT >	RB PH IC AA OC JM See the appendix for full names and corresponding initials.
Assertiveness Expression of opinions and need for control	< UNASSUMING			2	2 You	1	FORCEFUL >	at does Pace look like for this team?
Sociability Desire for interaction with others	< RESERVED		2 You	1			OUTGOING >	it comes to pace, some people are very patient and good with routine while others tend to ore fast moving and comfortable with tight deadlines. Most members of your team appear to rworking at an urgent pace, yet there are some who may prefer more steadlness. If the work onment is moderate or people's roles are conductive to their preferences. This may not be a em. But if this team insists on a hurried pace, it may fustrate the more methodical members or team.
Conformity Attitude on policies and supervision	< STRONG-WILLE			1 2 You			COMPLIANT > 2 1	Points to consider
Outlook Anticipation of outcomes and motives	< SKEPTICAL	1 You	1	2 1		1	TRUSTING >	Like you, the majority of your team may be motivated by opportunities to complete tasks as quickly as possible.     Since you tend to thrive under pressure, you may need to lend a hand when workloads
Decisiveness Use of speed and caution to make decisions	< DELIBERATE		2 You		2		BOLD >	reach extremes and your more steady-paced colleagues are struggling. When your work becomes too sedentary or repetitive, you and your fast-paced colleagues may need to ask for some help from your steady-paced colleagues who tend to enjoy that type of work.
Accommodation Inclination to tend to others' needs and ideas	< STEADFAST	1		1 2 ou	1		AGREEABLE > 1	
Independence Level of preference for instruction and guidance	< RELIANT		2	1	1 You	1	AUTONOMOUS >	
	< INTUITIVE					3	FACTUAL >	

Example page 2 of the Team Report

Example page 3 of the Team Report

Pages 3-11 provide a full-page analysis of each behavioral scale, along with team members' initials to indicate where the different team members fall along the continuum. Each of these pages also includes a brief narrative explaining how the team may approach the trait, based on members' collective assessment results for that scale. Finally, in the *Points to Consider* section of the page, each team member will find a personalized narrative that explains how his or her preferences and tendencies might interact with the rest of the team's.

Page 12 is a Summary and Action page, which provides the team's average score for each scale and personalized tips based on the team's collective scores.



Example portion of page 12 of the Team Report



## QUICK REFERENCE GUIDE

#### Thinking Style

PXT SE

The Thinking Style portion of PXT Select<sup>™</sup> measures cognitive ability, or how a person processes and communicates information. Assessment questions test a candidate's base knowledge of vocabulary and mathematical concepts, as well as the application of that knowledge in the workplace. The results measure the candidate's understanding of the relationships between concepts, and the abilities to solve problems, draw conclusions, and communicate that knowledge to others.

Thinking Style measures four cognitive abilities: Verbal Skill, Verbal Reasoning, Numerical Ability, and Numeric Reasoning. Results will consist of measurements for each of these four scales, plus a composite score based on the aggregation of those measurements. A score between 1 and 10 is received for each scale. Keep in mind that a higher score isn't necessarily better than a lower score. Every position calls for different skills and abilities.

#### Composite Score

A reflection of overall learning, reasoning, and problem-solving potential

The Composite Score is an aggregate score of the candidate's other four Thinking Style scales: Verbal Skill, Verbal Reasoning, Numerical Ability, and Numeric Reasoning. It paints a general picture of an individual's potential to learn new things, reason, and solve problems.

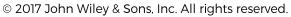
1	2	3	4 5 6 7			7	8	9	10
straight	<b>1-3</b> It using the tforward cc of the job			4 Fakes in in nilarly to r	formatior		d	8-10 efits from evelopme oportuniti	nt

#### Verbal Skill

#### A measure of vocabulary

This scale provides a sense of the suitability and effectiveness of the words a person might choose to communicate with others. Unlike the Verbal Reasoning scale, which gauges how someone uses words to problem solve and process information, Verbal Skill simply measures rote knowledge of vocabulary words.

1	2 3		4 5 6 7				8	9	10	
basic la	<b>1-3</b> municates anguage ir situations	n most		able com	- <b>7</b> nmunicati nformatio	•	comm	8-10 Capable o Junicating rse vocab	with a	



#### Verbal Reasoning

#### Using words for reasoning and problem solving

Verbal Reasoning includes an active component: How does someone use words to create relationships between concepts? But it also addresses how someone receives information: how well they process messages from others, reason through what they're hearing or reading, and draw conclusions.

1	2	3	4	4 5 6 7				8 9 10		
	<b>1-3</b> s easy-to-in mmunicat		Interpre	4- ets routine effect	commu	nication	conclus	8-10 aws accur sions from nformatio	n verbal	

#### **Numerical Ability**

#### A measure of numerical calculation ability

This scale measures whether a person knows how to use various numerical calculations. Think of all those times you had to solve for x or y in your high-school algebra class, and you'll have a sense of what this scale measures.

1	2	3	4	5	6	7	8	9	10	
	<b>1-3</b> omfortabl y calculatio			4- Comforta routine n calcul	able with umerical		8-10 Able to carry out advanced numerical calculations			

#### Numeric Reasoning

Using numbers as a basis in reasoning and problem solving

The Numeric Reasoning scale measures how well a person can apply his or her understanding of numbers and calculations to solve problems. In other words, it looks at whether you can process numerical data and use the information to draw accurate conclusions.

1	2	3	4	5	6	8 9 10			
mathe	<b>1-3</b> able to use ematical ru oblem solv	les for		table dra	- <b>7</b> wing conc ımerical d		numeri	8-10 easily pro cal data to onclusion	o reach



#### **Behavioral Traits**

The Behavioral Traits portion of PXT Select<sup>™</sup> measures behavioral preferences. These preferences help define who we are by influencing our behaviors. As our strengths and the combinations of our behavioral traits vary, so do our behaviors.

Behavioral Traits measures nine traits: Pace, Assertiveness, Sociability, Conformity, Outlook, Decisiveness, Accommodation, Independence, and Judgment.

Scores are placed on a continuum with two opposing ends. Keep in mind that one end of the continuum isn't necessarily better than the other. Every position calls for different abilities and preferences.

#### Pace

#### Overall rate of task completion

People who prefer a **steady** pace are usually reflective and prefer to think things through before acting. And because routine is important to them, they probably find rushing from one activity to the next stressful, believing that it's more important to work carefully than quickly.

People who prefer an **urgent** pace can become frustrated when results don't come quickly. If a project stalls, they don't have trouble picking up the slack. They prefer to multitask, moving swiftly from one thing to the next, and frequently get restless if they have little to do.

<	STEADY	URGENT	>
	Patient Good with routine	Driven Fast-paced	

#### Assertiveness

Expression of opinions and need for control

**Unassuming** individuals tend to feel comfortable letting others take the lead while they sit comfortably behind the scenes. It's likely they prefer to keep their opinions to themselves unless someone asks for them and don't like feeling pressured to offer their point of view.

**Forceful** individuals feel compelled to express their opinions, even if it causes tension. The phrase "demanding of oneself and others" accurately describes them. Forceful candidates often push for the ideas they believe in and don't give in easily.

#### < UNASSUMING

FORCEFUL >

Diplomatic Low need to control Competitive Achievement-oriented



#### Sociability

#### Desire for interaction with others

People who are very **reserved** tend to prefer to keep to themselves and are very private, often avoiding small talk. Consequently, some may think they are difficult to get to know. These individuals may find it tiring to interact in large groups or talk to people all day every day.

More **outgoing** individuals probably never tire of meeting new people and participating in social events. They're likely very comfortable starting up conversations with total strangers and sharing information, often making time to socialize with others at work.

#### < RESERVED

OUTGOING >

Introverted	Extraverted
Keeps to oneself	People-oriented

#### Conformity

#### Attitude on policies and supervision

**Strong-willed** individuals may sometimes feel that excessive advice and feedback can be a barrier to productivity. They see rules and regulations as restrictive and prefer to do things their own way. They won't go along with a plan they don't believe in just because they're told to.

Individuals who are more **compliant** tend to follow the rules, staying within policies and guidelines. They believe most organizational hierarchies are fair and lenient. And even if an organization's rules don't seem to make sense, they feel compelled to adhere to them.

#### < STRONG-WILLED

#### COMPLIANT >

Individualistic thinking Willingness to question Conventional Works within the rules

#### Outlook

#### Anticipation of outcomes and motives

**Skeptical** people tend to be more realistic than optimistic. They can be wary, generally suspicious, and slow to trust others. They may get irritated when having to work with illogical people and often have trouble tolerating incompetence.

**Trusting** people are optimistic and probably believe that if someone works hard, they will almost always get what they deserve. They are more likely to be called "too gullible" than "too critical." In general, they believe that most people are honest and good.

#### < SKEPTICAL

TRUSTING >

Optimistic

Accepting

Seeks evidence Cautious





Use of speed and caution to make decisions

More **deliberate** individuals value methodical analysis when making decisions. Even in trivial matters, they like to take as much time as they need to feel comfortable moving forward. Often, they will rely heavily on other people's opinions to make the right choices.

People who are **bold** prefer to make decisions quickly, even when more time is available, and have a high tolerance for taking risks. They feel comfortable making decisions with minimal information and don't feel the need to consult others before moving forward.

#### < DELIBERATE

BOLD >

Analyzes options	Accepts risk
Moves methodically	Moves quickly

#### Accommodation

#### Inclination to tend to others' needs and ideas

**Steadfast** people probably have very strong opinions about how things should be done, and others may describe them as tough-minded. They may be harder to persuade about the merits of an idea contrary to their own, but that does not mean it's impossible to do so.

Agreeable individuals tend to look out for the needs of others, and they are usually very easygoing. Even when faced with blatant rudeness, they tend to let it go without saying anything. Consequently, some people may view those who are more agreeable as too lenient.

<	STEADFAST	AGREEABLE
---	-----------	-----------

Willing to express disagreement Defends priorities and beliefs Harmonious Amenable

#### Independence

Level of preference for instruction and guidance

**Reliant** individuals would rather have too much supervision than too little. They probably prefer checking in with their manager or team members to working independently. It's likely that they'd feel better having a lot of guidelines to help them shape their choices.

More **autonomous** individuals may be bothered when another person is making decisions that directly impact their jobs. They'd much rather have the freedom to make their own decisions and come and go as they please.

< RELIANT

AUTONOMOUS >

Slow to seek guidance

Likes to set own direction

May seek support Accepts instruction



© 2017 John Wiley & Sons, Inc. All rights reserved.



#### Judgment

#### Basis for forming opinions and making decisions

**Intuitive** individuals trust their feelings and may believe that a good decision cannot be made without emotional reasoning. It's likely that they believe facts and figures are not sufficient to explain everything and often consider the "human element" when making a decision.

Those who have a more **factual** style of judgment are probably very analytical. It's likely they are rarely swayed by emotional arguments. They tend to think that decisions should be made systematically and logically and that feelings should be left out of the equation.

#### < INTUITIVE

#### FACTUAL >

May follow a hunch	Logical
Considers emotions	Focuses on facts



#### Interests

We've identified six interest areas that are effective in describing people's motivation and potential satisfaction with their jobs. Each interest area reflects a group of related aspects of a job or task.

#### Creative

A Creative interest suggests the enjoyment of imaginative and artistic activities. It often involves personal expression, emphasis on aesthetics, and novel ways of solving problems, producing ideas, and designing new things.

#### Enterprising

An Enterprising interest suggests the enjoyment of leadership, presenting ideas, and persuading others. Individuals with this interest may desire responsibility and exercise initiative, ambition, and resourcefulness.

#### Financial/Admin

A Financial/Admin interest suggests the enjoyment of working with numbers, organizing information, and office routines such as record-keeping and completing paperwork. It could indicate an eye for detail and a desire for accuracy.

#### **People Service**

A People Service interest suggests the enjoyment of collaboration, compromise, and helping others. It may indicate a strong sense of empathy and support and a knack for bringing people together.

#### Mechanical

A Mechanical interest suggests the enjoyment of building and repairing things and working with machinery or tools. Individuals with this interest may like tasks that involve using their hands, being outdoors, and/or breaking a sweat.

#### Technical

A Technical interest suggests the enjoyment of learning technical material, interpreting complex information, and solving abstract problems. Individuals with this interest may enjoy working with numbers, data, and/or computer programs.

